

EXHIBIT 1

File Reports Settings Joseph O'Donnell

Personal Information

File Number: 116045004

Lead ID:

Hear About Us?: Referral 816371193

Callback Time:

Refund Reason: (Select)

Applicant

Name (F,L): XXXXX XXXX

Alias:

DOB / SSN: 04/17/

DL# / State:

Employer / Occ:

Emp Length Y/M:

Mother Maiden Name:

Primary Language: English

Proposal Options

Est. Total Debt: \$32,920.00

Hardship: Overwhelming D

Hardship Letter: (Select)

Est Current Pymts: \$823.00

Debt Settlement Program Details

Program Selection: Clear Creek

Program Length: 48 48

Program Payment: \$590.19 \$0.00

Income Validation: \$1,635.81 Approved

First Draft Date: 7/10/2023

Recurring Date: 10

Recurring Date(2):

Face to Face Appointment Preference

Log Forms Appointments Files History Debts

Date	User	Category	Entry
5/3/2024 6:29 AM	SYSTEM	General	Email sent to XXX @hotmail.com - Subject: Cynthia XX Urgent Matter Reminder
5/1/2024 6:40 PM	SYSTEM	General	Email sent to XXX @hotmail.com - Subject: Cynthia XX Urgent Matter Reminder
4/29/2024 5:44 PM	SYSTEM	General	Email sent to XXX @hotmail.com - Subject: Cynthia XX Urgent Matter Reminder
4/29/2024 5:44 PM	ccu1	Status	ANsmac gerald
4/29/2024 5:44 PM	ccu1	Status	Contingency Sign Up changed to Call Center attempt 1
4/29/2024 5:44 PM	ccu1	Status	Action: Call Center attempt 1
4/12/2024 9:59 PM	SYSTEM	General	Email sent to XXX @hotmail.com - Subject: IMPORTANT INFORMATION FROM YOUR LAW FIRM

File Reports Settings Joseph O'Donnell

Personal Information

File Number: 116045016
 Lead ID: 2701103
 Hear About Us?: Referral 812417278
 Callback Time:
 Refund Reason: (Select)

Applicant

Name (F,L): XXXX XXXX
 Alias:
 DOB / SSN: 08/11/
 DL# / State:
 Employer / Occ:
 Emp Length Y/M:
 Mother Maiden Name:
 Primary Language: English

Proposal Options

Est. Total Debt: \$57,408.00
 Hardship: High Interest Rat
 Hardship Letter: (Select)
 Est Current Pymt: \$1,435.20

Debt Settlement Program Details

Program Selection: Level One 2
 Program Length: 44
 Program Payment: \$1,019.78
 Income Validation: \$8,164.22
 First Draft Date: 7/3/2023
 Recurring Date: 3
 Recurring Date(2):

Face to Face Appointment Preference

Log	Forms	Appointments	Files	History	Debts
Date	User	Category	Entry		
5/1/2024 6:57 AM	SYSTEM	General	Email sent to XXX @gmail.com - Subject: Charles XXXXX Urgent Matter Reminder		
4/29/2024 5:49 PM	SYSTEM	General	Email sent to XXX @gmail.com - Subject: Charles XXXX Urgent Matter Reminder		
4/29/2024 5:48 PM	ccu1	Status	no answer gerald		
4/29/2024 5:48 PM	ccu1	Status	Contingency Sign Up changed to Call Center attempt 1		
4/29/2024 5:48 PM	ccu1	Status	Action: Call Center attempt 1		
4/12/2024 10:52 PM	SYSTEM	General	Email sent to XXX @gmail.com - Subject: IMPORTANT INFORMATION FROM YOUR LAW FIRM		
4/12/2024 9:47 PM	middleware_admin	Status	Bulk E-Sign changed to Important Info Email		
4/5/2024 2:08 PM	SYSTEM	General	Email sent to XXX @gmail.com - Subject: Charles XXXX Urgent Matter Reminder		
4/5/2024 11:37 AM	Trickle	Status	Contingency Sign Up changed to To Contingency Call center		
4/5/2024 11:37 AM	Trickle	Status	Trickle from Middleware Contingency - Contingency email sent		

File Reports Settings Joseph O'Donnell

Personal Information

File Number: 116042262
 Lead ID: 2678188
 Hear About Us?: Referral 806849392
 Callback Time:
 Refund Reason: (Select)
 Applicant
 Name (F,L): XXXX XXXX
 Alias:
 DOB / SSN: 02/01
 DL# / State:
 Employer / Occ:
 Emp Length Y/M:
 Mother Maiden Name:
 Primary Language: English

Proposal Options

Est. Total Debt: \$25,344.00
 Hardship: High Interest Rat
 Hardship Letter: (Select)
 Est Current Pymt: \$633.60

Debt Settlement Program Details

Program Selection: Meadowbrook 3
 Program Length: 44 44
 Program Payment: \$482.73 \$0.00
 Income Validation: \$392.27 Approved
 First Draft Date: 6/15/2023
 Recurring Date: 15
 Recurring Date(2):

Face to Face Appointment Preference

Date	User	Category	Entry
5/2/2024 9:43 AM	SYSTEM	General	Email sent to XXX @hotmail.com - Subject: Jonathan XX Urgent Matter Reminder
5/2/2024 9:43 AM	ccu1	Status	answering machine - nada
5/2/2024 9:43 AM	ccu1	Status	Contingency Sign Up changed to Call Center attempt 1
5/2/2024 9:43 AM	ccu1	Status	Action: Call Center attempt 1
4/12/2024 11:32 PM	SYSTEM	General	Email sent to XXX @hotmail.com - Subject: IMPORTANT INFORMATION FROM YOUR LAW FIRM
4/12/2024 10:27 PM	middleware_admin	Status	Bulk E-Sign changed to Important Info Email
4/6/2024 8:34 AM	SYSTEM	General	Email sent to XXX @hotmail.com - Subject: Jonathan XX Urgent Matter Reminder
4/6/2024 2:06 AM	quality.control	Status	Contingency Sign Up changed to To Contingency Call center
4/6/2024 2:06 AM	quality.control	Status	Middleware Contingency changed to QC Pushed to Call Center
4/4/2024 10:19 AM	SYSTEM	General	Email sent to XXX @hotmail.com - Subject: Jonathan XX Urgent Matter Reminder
4/3/2024 9:36 AM	SYSTEM	General	Email sent to XXX @hotmail.com - Subject: Jonathan XX Urgent Matter